



Lifetime Allowance Tax Support

Who would benefit from a Lifetime Allowance (LTA) tax support session?

Any member who has received a letter about their LTA will benefit from attending.

What is a tax support session?

Tax support sessions are designed to provide members with all the information they need to understand their LTA options. Members will learn about pension taxation, and how to check their pension details. Sessions are run by a financial consultant.

How will it benefit a member?

- They'll have the opportunity to review their pension with a pension consultant to consider any potential tax charge
- They'll understand their options and what steps they need to take
- There will be the opportunity to ask any questions they have about their pension
- They can pick a time and date that is convenient.

Type of booking	Cost
Virtual one-to-one	£935 + VAT

How do I book?

To book multiple one-to-one sessions please email taxsupport@mycsp.co.uk or call the tax support training line on **020 3048 1992**.

To book an individual onto a one-to-one tax session, visit the Training Services page on the MyCSP website: www.mycsp.co.uk